

# Event Details

## PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
33501-0000012368	Sell	RFx	1
Event Round	Version		
1	1		
Event Name			
33501-12368 SEC Division-Legal Research Platform			
Start Time	Finish Time		
05/31/2022 14:00:00 CDT	06/22/2022 16:00:00 CDT		

**Bidder:** PUBLIC EVENT DETAILS

**Submit To:** Commerce & Insurance  
Call for Shipping Information  
United States

**Contact:** Karen Grundy Conway  
**Phone:** 615/507-6211  
**Email:** karen.conway@tn.gov

**Event Currency:** US Dollar  
**Bids allowed in other currency:** No

## Event Description

The purpose of this ITB is for the provision of an agency multiyear contract for a Securities Industry Legal Research Online Subscription Service for the Securities Division of Commerce and Insurance. The State is looking for a fully integrated legal research solution that delivers comprehensive primary and secondary source material, expert analysis, business intelligence, news, and advanced analytics specific to the Securities Industry. Obtaining a 3 year contract with 2 options for renewal. Estimated 5 users per year

Pre-Response Conference June 3, 2022 at 10:30 AM CST Via Microsoft Teams, link and call in information can be found in the Terms and Conditions.

Written Questions & Comments Deadline: June 8, 2022, by 2:00 PM CST

Specifications and Terms & Conditions are attached.

Procurement Contact:  
Karen Conway  
(615) 507-6211  
Karen.Conway@tn.gov

READ THE ENTIRE BID, including the Event Details, Specifications, and Terms and Conditions and any other attachments.

If the Review and bid on this event link included in the e-mail notification does not work, please go to <http://www.edison.tn.gov/> and click the link to the Supplier Portal Home Page. Log in with your vendor ID and password in order to search bid opportunities.

NOTE: Internet Explorer and Firefox are the recommended browsers to access the Supplier Portal and bid on events. Google Chrome is not supported and should not be used. Need help with EDISON? Call the Edison HELP Desk at 866-376-0104 or 615-741-4357

Please do not wait until the last day to POST YOUR BID. The Edison system will sign you out after 30 minutes of inactivity. Your password expires EVERY 90 DAYS. It is the responsibility of the Edison User (bidder/vendor) to maintain their own profile information (Email address, phone numbers, address or contacts) and to continue to keep it current by logging into the Supplier Portal and making changes as needed.

Supplier Portal link: <http://www.edison.tn.gov> (Maintain supplier information)

Central Procurement Office Website: <https://www.tn.gov/generalservices/procurement>

The website is constantly being updated with information to assist the agencies and vendors; you are encouraged to visit the website frequently.

## General Comments

- \*\*\*\*\*UPDATE\*\*\*\*\*

State Responses to Written Questions and Comments - Please see attached document

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- \*\*\*\*\*UPDATE\*\*\*\*\*  
6/17/2022\*\*\*\*\*

Extension to response deadline. New response deadline is Wednesday, June 22, 2022, by 4:00pm CST

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Event Round	Version		
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## General Questions

Question	UOM	Best	Worst	Response
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Please list the following information:

List the Contract Administrator's Name  
List the Contract Administrator's Address  
List the Contract Administrator's Phone Number  
List the Respondent's Toll Free Phone Number  
List the Contract Administrator's Pager or Cell Number  
List the Contract Administrator's Email Address  
List the Respondent's Website

Required: Yes Mandatory ResponseNo

### Response Comments

Please complete the attached form, included with the Terms and Conditions document, and attach all pertinent documentation regarding your company's efforts to achieve diversity business participation. This information must be submitted with the bid document and monthly thereafter until a reasonable level of diversity business participation is achieved. Confirm below that you have completed this attached form by choosing, "Yes."

Required: Yes Mandatory ResponseNo

### Response Comments

Please answer yes or no to the following. If YES, describe using additional pages and attach to the Response including any relevant details:

(a) is the Respondent presently debarred, suspended, proposed for debarment, or voluntarily excluded from covered transactions by any federal or state department or agency;

(b) has the Respondent within the past three (3) years, been convicted of, or had a civil judgment rendered against the contracting party from commission of fraud, or a criminal offence in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or grant under a public transaction; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

(c) is the Respondent presently indicted or otherwise criminally or civilly charged by a government entity (federal, state, or local) with commission of any of

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Event Round	Version		
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the offenses detailed above; and

(d) has the Respondent within a three (3) year period preceding the contract had one or more public transactions (federal, state, or local) terminated for cause or default.

Required: Yes Mandatory ResponseNo

### Response Comments

Please attach documentation that reflects you are registered with the Department of Revenue for sales and use tax, as stated in the Terms and Conditions. If you are exempt, please provide a copy of the communication from the Department of Revenue supporting this exemption.

Required: Yes Mandatory ResponseNo

### Response Comments

Please enter the number of days, from the bid opening date, after which your bid offer will expire:

Required: Yes Mandatory ResponseNo

### Response Comments

The Respondent affirms the following statement, as required by the Iran Divestment Act Tenn. Code Ann. § 12-12-111: "By submission of this response, each Respondent and each person signing on behalf of any Respondent certifies, and in the case of a joint response each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each Respondent is not on the list created pursuant to Tenn. Code Ann. § 12-12-106." For reference purposes, the list is currently available online at:  
<https://www.tn.gov/generalservices/procurement/central-procurement-office--cpo-/library-public-information-library.html>

Required: Yes Mandatory ResponseNo

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33501-0000012368	Sell	RFx	4
Event Round	Version		
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Event Name			
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### Response Comments

Question	UOM	Best	Worst	Response
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List the length of time your company has been in business and provide evidence of comparable contracts. Respondent must have occupied a place of business for at least one (1) year with suitable equipment, supplies and trained staff capable of providing the goods and/or services requested.

List the average inventory dollar amount:

Enter the information for three (3) comparable contracts, ongoing or completed, within the past two (2) years  
Comparable contract:  
Name and address of contract:  
Contact person:  
Contact's phone number:  
Contact's email:

Required: Yes Mandatory ResponseNo

### Response Comments

Associated Terms:

#### Time in business

A bidder must have occupied a bona fide place of business with a representative inventory of products or supplies necessary for production of the products for at least one (1) year, must furnish satisfactory evidence of successful completion of comparable contracts for at least three (3) customers within the past two (2) years, and must provide any other evidence required and requested in order to establish evidence of its ability to furnish the products or services in accordance with the terms and conditions and specifications. Enter the length of time in business and provide evidence of the completion of three (3) comparable contracts. Failure to provide at least three (3) comparable contract references with satisfactory quality of service may result in the bid being considered non-responsive and cause for rejection of the bid.

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Event Round	Version		
1	1		
Event Name	33501-12368 SEC Division-Legal Research Platform		
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05/31/2022 14:00:00 CDT	06/22/2022 16:00:00 CDT		

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United States

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Question	UOM	Best	Worst	Response
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I (we) agree to strictly abide by all the statutes and terms contained in the rules of the Department of General Services, Central Procurement Office, which are by reference made a part hereof, in addition to the special terms, conditions and specifications embodied in the invitation to bid.

IMPORTANT: By Selecting YES, the bidder certifies compliance with the above and further certifies that this bid is made without collusion or fraud.

Required: Yes Mandatory Response:Yes

### Response Comments

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Event Round	Version		
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### Line Details

**Line:** 1    **Item ID:**    **Line Qty:** 5.00    **UOM:** Year    **Bid Qty:**

**Required:** Yes    **Reserve Price:** No

**Description:** Securities Industry Legal Research Online Subscription

Question	UOM	Best	Worst	Response
What is the unit price of this item?				<input type="text"/>
Required: Yes    Mandatory Response: No				

**Response Comments**

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1	1		
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## Bidder Information

<b>Firm Name:</b>		
<b>Name:</b>	<b>Signature:</b>	<b>Date:</b>
<b>Phone #:</b>	<b>Fax #:</b>	
<b>Street Address:</b>		
<b>City &amp; State:</b>	<b>Zip Code:</b>	
<b>Email:</b>		

# Event Details (cont.)

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1	1		
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## Appendix A - Line Specifications

**Line:** 1 **Item ID:** **Line Qty:** 5 **UOM:** Year  
**Description:** Securities Industry Legal Research Online Subscription

### Item Specifications

<b>Manufacturer:</b>		<b>Item Height:</b>	0
<b>Mfg Item ID:</b>		<b>Dimension UOM:</b>	
<b>Item Length:</b>	0	<b>Volume UOM:</b>	
<b>Item Width:</b>	0	<b>Weight UOM:</b>	
<b>Item Volume:</b>	0	<b>Item Color:</b>	
<b>Item Weight:</b>	0		
<b>Item Size:</b>			

### Shipping Information

<b>Schedule:</b>	1	<b>Ship To:</b>	DAVY CROCKETT TOWER
<b>Quantity:</b>	5		500 JAMES ROBERTSON PKWY
<b>Due Date:</b>	06/15/2022		1ST FLOOR MAILROOM
<b>Freight Terms:</b>			NASHVILLE TN 37243
<b>Ship Via:</b>	Best Option Available		United States



# Event Details (cont.)

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## Appendix B - Terms & Conditions

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1. The undersigned acknowledges that all submitted information and documentation will become the property of the state of Tennessee. The undersigned also affirms that the information given above is true, accurate, and includes pertinent information necessary to identify and explain the operation of this organization to the best of my knowledge and is in no way misleading.
2. Should any data change in the future, the Supplier agrees to immediately submit the correct information electronically through the State's Supplier Portal.  
  
If the information will be submitted in writing please mail to the following address:  
  
Department of Finance and Administration  
312 Rosa L. Parks Ave.  
21st Floor Tennessee Tower  
ATTN: Supplier Maintenance  
Nashville, TN 37243
3. No person on the grounds of handicap or disability, age, race, color, religion, sex, national origin, creed, or any other classification protected by Federal and/or Tennessee State constitutional and/or statutory law shall be excluded from participation in, or denied benefits of, or be otherwise subjected to discrimination in the performance of the Contract or in the employment practices of the Contractor. The Contractor shall, upon request, show proof of such non-discrimination, and shall post in conspicuous places, available to employees and applicants, notices of non-discrimination.

Last Updated: 08/30/2016